

COMPLETE

Module #	Chapter Name	Duration	
Introduction to workshop	Course Introduction		
Module-1	Chapter-1	Why is it important to SAVE and INVEST?	10:22
	Chapter-2	How to make the most of your savings and investments	17:45
	Chapter-3	Assets & Liabilities	06:59
	Chapter-4	Concept of Cashflow	07:20
	Module Assessment		
Module-2	Chapter-5	Effective Budgeting Strategy	11:44
	Chapter-6	Automate your Budgeting Buckets	05:16
	Chapter-7	How to control your spending	10:00
	Module Assessment		
Module-3	Chapter-8	S-L-R Principle	08:09
	Chapter-9	Overview of all Financial Avenues	01:27
	A	Fixed Income Products	
	B	Equity	14:21
	C	Commodities	07:16
	D	Real Estate	04:06
	Module Assessment		
Module-4	Chapter-10	Diversification	08:11
	Chapter-11	Asset Allocation Strategy	15:14
		Activity 1 - Goal Calculator	05:18
		Activity 2 - Risk Appetite	01:17
	Chapter-12	Diversification Rules	11:07
		Activity 2 - Financial Planning - SMART Goal Tracker	10:36
	Chapter-13	Common Mistakes - How to avoid Ponzi Schemes	10:23
	Module Assessment		
Module-5	LIVE Workshop	Understanding Income Tax	
		Optimizing Taxes + Tips on Income Tax Filing	
Module-6	Chapter-16	Introduction to Mutual funds	05:02
	Chapter-17	Key Terms	11:07
		Myth Vs Fact	04:45
	Chapter-18	Types of Mutual Fund	26:33
	Chapter-19	Types of Mutual Fund Plans	08:30
	Module Assessment		
Module-7	Chapter-20	Ways of Investing your money	15:00
	Chapter-21	How to choose your category	07:30
	Chapter-22	Choosing the Right MF	26:14
	Chapter-23	A historical example	08:45
	Module Assessment		
Module-8	Chapter-24	Types of Insurances	03:26
	Chapter-25	Insurances you need	
	A	Life Insurance	25:45
	B	Health Insurance	17:25
	Chapter-26	When should we buy an insurance	06:35
	Module Assessment		
Module-9	Chapter-27	All we need to know about effectively using Credit Cards	06:32
	Chapter-28	How much loan can you afford?	04:54
	Chapter-29	Building your CIBIL Score	04:53
	Module Assessment		

Module-10	Chapter-30	Introduction to Retirement Planning	02:18
	Chapter-31	Calculating you retirement corpus	06:45
	Chapter-32	Retirement specific financial avenues	17:56
	Module Assessment		
Getting ready for Day-3	A	Takeaways & Action Items	05:10
	B	Execution Plan	06:03
	C	Keeping a track of your Financial Health Score	
Mega Day	2 - LIVE Workshops	15+ Additional hacks, Access to repository with 300+ hacks on Personal Finance Tips & Tricks, Special dedicated community access with Life time Q&A.	
BONUS	Access to 12 Q&A Sessions - 1 in a month		
		Total Hours of Content	8+
		Total Excel Trackers	30+
		Total LIVE Sessions	10+
		Validity	6 months